

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Zohar III, Corp., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-10512 (KBO)

Jointly Administered

LYNN TILTON, PATRIARCH PARTNERS  
VIII, LLC, PATRIARCH PARTNERS XIV,  
LLC, PATRIARCH PARTNERS XV, LLC,  
OCTALUNA, LLC; OCTALUNA II, LLC,  
AND OCTALUNA III, LLC,

Appellants,

v.

MBIA INC., MBIA INSURANCE  
CORPORATION, U.S. BANK, N.A.,  
ALVAREZ & MARSAL ZOHAR  
MANAGEMENT, CREDIT VALUE  
PARTNERS, LP, BARDIN HILL  
INVESTMENT PARTNERS F/K/A  
HALCYON CAPITAL MANAGEMENT LP,  
COÖPERATIEVE RABOBANK U.A.,  
VÄRDE PARTNERS, INC., ASCENSION  
ALPHA FUND LLC, ASCENSION HEALTH  
MASTER PENSION TRUST, CAZ  
HALCYON OFFSHORE STRATEGIC  
OPPORTUNITIES FUND, L.P., BROWN  
UNIVERSITY, HCN LP, HALCYON  
EVERSOURCE CREDIT LLC, HLF LP,  
HLDR FUND I NUS LP, HLDR I TE LP,  
HLDR FUND I UST LP, HALCYON  
VALLÉE BLANCHE MASTER FUND LP,  
BARDIN HILL EVENT-DRIVEN MASTER  
FUND LP, PRAETOR FUND I, A SUB

Civil Action No. 22-cv-00400 (TLA)

Bankruptcy Adv. Proc. No. 19-50390 (KBO)

<sup>1</sup> The Debtors, and, where applicable, the last four digits of each of their respective tax identification numbers are, as follows: Zohar III, Corp., (9612), Zohar II 2005-I, Corp. (4059), Zohar CDO 2003-1, Corp., (3724), Zohar III, Limited (9261), Zohar II 2005-1, Limited (8297), and Zohar CDO 2003-1, Limited (5119). The Debtors' address is c/o FTI Consulting, Inc., 1166 Avenue of the Americas, 15th Floor, New York, NY 10036.

FUND OF PRAETORIUM FUND I ICAV,  
HIRTLE CALLAGHAN TOTAL RETURN  
OFFSHORE FUND LIMITED, HIRTLE  
CALLAGHAN TOTAL RETURN  
OFFSHORE FUND II LIMITED, HIRTLE  
CALLAGHAN TRADING PARTNERS, L.P.,  
AND THIRD SERIES OF HDML FUND I  
LLC,

Appellees.

**APPELLEE U.S. BANK NATIONAL ASSOCIATION'S RULE 7.1 STATEMENT**

Appellee U.S. Bank National Association, solely in its capacity as Trustee under the Debtors' respective Indentures ("**U.S. Bank**"), states in accordance with Rule 7.1 of the Federal Rules of Civil Procedure as follows: U.S. Bank is a wholly-owned subsidiary of U.S. Bancorp, a publicly-held corporation.

Dated: April 15, 2022  
Holmdel, NJ

Respectfully submitted,

PASHMAN STEIN WALDER  
HAYDEN, P.C.

By: /s/ John W. Weiss  
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*Attorneys for U.S. Bank National Association, solely in its  
capacity as trustee under the Indentures*